

Ref No. AXISB/CBB/KOL/2022-23/738

Date – 20/09/2022

To

SHRI JATADHARI RICE MILL PRIVATE LIMITED

having its Registered Office at

VILL ISWARPUR PO AHMADPUR

BIRBHUM-731201

WEST BENGAL

Dear Sir / Madam,

Please find enclosed NOC letter issued by Axis Bank Ltd at your request with regard to Amalgamation of Shri Jatadhari Rice Mill Pvt Ltd and group companies with Halder Venture Limited .

Yours Faithfully

D.S. Saha

For Axis Bank Ltd





पश्चिम बंगाल WEST BENGAL INCLT. 7

(GENERAL)

[See rule 39]



AM 796842

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, BENCH
AT KOLKATA**

IN THE MATTER OF :

The Companies Act, 2013

(erstwhile The Companies Act, 1956).

- AND -

IN THE MATTER OF :

Sections 230 to 232 of the Companies Act, 2013
(erstwhile Sections 391(2) to 394 of the Companies
Act, 1956)

AXIS BANK LTD.
CBB, KOLKATA

Dhrubajyoti Saha
Authorised Signatory

RS
REKHA TEWARI
NOTARY

Regn. No.-10288/13

C.M.M's Court

Kolkata - 700 001

20 SEP 2022



- And -

In the matter of:

JDM COMMERCIAL PRIVATE LIMITED , a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at DIAMOND HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM NO- 1012 KOLKATA-700001, in the State of West Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

P. K. AGRI LINK PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at VILL - ISWARPUR, PO - AHMEDPUR DIST - BIRBHUMAHMEDPUR-731201, in the State of West Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

P. K. CEREALS PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 having its Registered Office at AHMEDPUR

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Authorised Signatory

REKHA TEWARI
NOTARY
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Kolkata - 700 001

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DIST BIRBHUM DIST BIRBHUM-731201, in the State
of West Bengal within the aforesaid jurisdiction;

-And-

In the matter of:

RELIABLE ADVERTISING PRIVATE LIMITED, a
Company incorporated under the provisions of the
Companies Act, 1956 having its Registered Office at
DIAMOND HERITAGE, 16 STRAND ROAD, 10TH
FLOOR, ROOM NO- 1012 KOLKATA-700001, in the
State of West Bengal within the aforesaid
jurisdiction

-And-

In the matter of:

SHRI JATADHARI RICE MILL PRIVATE LIMITED, a
Company incorporated under the provisions of the
Companies Act, 1956 having its Registered Office at
VILL ISWARPUR PO AHMADPUR BIRBHUM-731201,
in the State of West Bengal within the aforesaid
jurisdiction

-And-

In the matter of:

REKHA TEWARI
NOTARY
Regn. No.-10288/13
C.M.M's Court
Kolkata - 700 001

AXIS BANK LTD.
CBB, KOLKATA
Dhruba Jyoti Saha
Authorised Signatory

20 SEP 2022



HALDER VENTURE LIMITED, a Company
incorporated under the provisions of the Companies
Act, 1956 having its Registered Office at DIAMOND
HERITAGE, 16 STRAND ROAD, 10TH FLOOR, ROOM
NO- 1012 KOLKATA-700001 , in the State of West
Bengal within the aforesaid jurisdiction

In the matter of:

1. M/S JDM COMMERCIAL PRIVATE LIMITED;
2. M/S P. K. AGRI LINK PRIVATE LIMITED;
3. M/S P. K. CEREALS PRIVATE LIMITED;
4. M/S RELIABLE ADVERTISING PRIVATE LIMITED;
5. M/S SHRI JATADHARI RICE MILL PRIVATE LIMITED;

-AND-

6. M/S HALDER VENTURE LIMITED;
.... PETITIONERS.

I , Dhruvajyoti Saha, son of Sri Dilip Kumar Saha, aged about 37 years, by
faith Hindu, Occupation Service, working for gain as AVP in AXIS BANK LTD ,
CBB Kolkata Branch located at 1, Shakespeare Sarani, AC Market Building,
3rd Floor , Kolkata - 700071 and do hereby solemnly affirm and say as follows:

1. The statements made in deposition in forthcoming paragraphs herein now

AXIS BANK LTD.
CBB, KOLKATA
Dhruvajyoti Saha
Authorised Signatory

REKHA TEWARI
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are true to my knowledge, and believe them to be true.

That AXIS BANK LTD, Corporate Banking Branch Kolkata has provided the following facilities ("Liabilities") to M/S SHRI JATADHARI RICE MILL PRIVATE LIMITED for meeting their business requirements:

- i. CASH CREDIT facility (A/c No. 915030064912655) for Rs 15,00,00,000, (Rupees Fifteen Crores only);
- ii. ECLGS facility (A/c No. 920060046273355) for Rs 3,60,00,000, (Rupees Three Crores Sixty Lakhs only);
- iii. ECLGS facility (A/c No. 921060057222464) for Rs 4,50,00,000, (Rupees Four Crores Fifty Lakhs only);
- iv. PCFC facility (A/c No. 915080064916191) for USD 25,00,000, (USD Twenty Five lacs only) &
- v. RPC facility (A/c No. 915080064914216) for Rs 20,00,00,000, (Rupees Twenty Crores only).

2. That M/S SHRI JATADHARI RICE MILL PRIVATE LIMITED, has served upon AXIS BANK LTD, Corporate Banking Branch Kolkata a draft Scheme of Amalgamation relating to the amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE

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CBB, KOLKATA
Shriubaiyon Saha
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LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED with M/S HALDER VENTURE LIMITED .

3. That AXIS BANK LTD, Corporate Banking Branch Kolkata has vide its letter dated 20th September, 2022 has conveyed its No Objection to the said Scheme of Amalgamation of JDM COMMERCIAL PRIVATE LIMITED; P. K. AGRI LINK PRIVATE LIMITED; P. K. CEREALS PRIVATE LIMITED; RELIABLE ADVERTISING PRIVATE LIMITED; SHRI JATADHARI RICE MILL PRIVATE LIMITED with M/S HALDER VENTURE LIMITED. The said letter issued by the bank is annexed and marked with letter – ANNEXURE A.

4. The above consent is subject to the condition that your Liabilities and dues in respect of the aforesaid Liabilities towards the Bank shall not in any way be affected by the above said amalgamation and that all the terms and conditions of the Liabilities shall remain unchanged.

AXIS BANK LTD.
CBB, KOLKATA

Dhrubajyoti Saha

Authorised Signatory

Solemnly affirmed by the said

Dhrubajyoti Saha at KOLKATA on this

20th day of September, 2022.

SOLEMNLY AFFIRMED AND DECLARED
BEFORE ME ON IDENTIFICATION

Rekha Tewari
REKHA TEWARI
NOTARY

Notary:

20 SEP 2022



Identified by me

Soma Dutta

SOMA DUTTA
Advocate

REKHA TEWARI
NOTARY

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